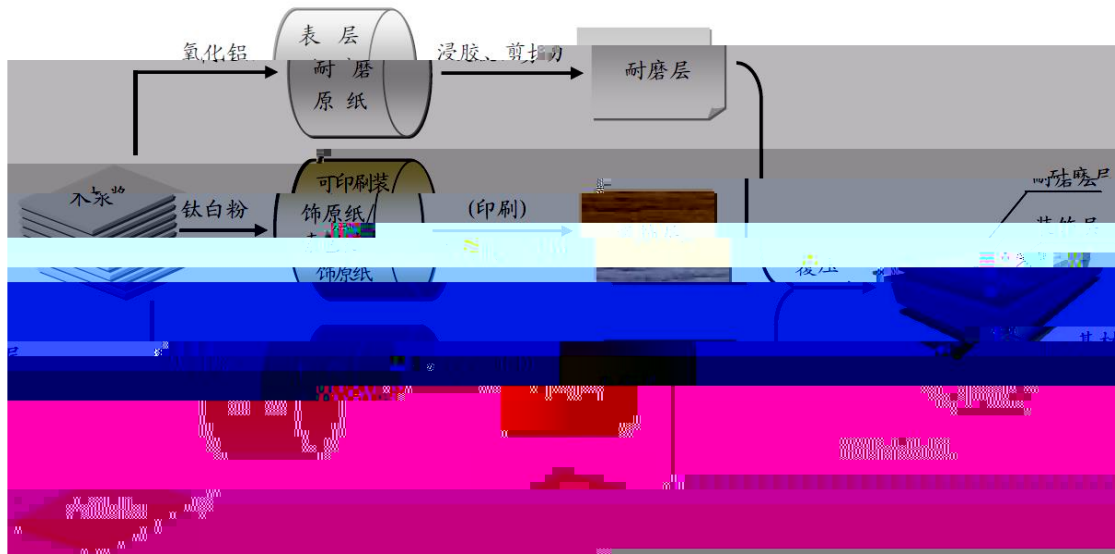


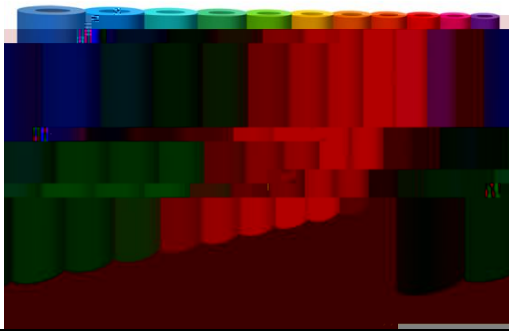


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	4,853.48		16,622.92	16,203.99
	4,796.15		16,523.93	15,991.66
	0.10		0.33	0.32
	0.10		0.33	0.32

	2023 1-6			
	33,102.72		25,426.89	46,887.11
	9,782.16		-10,814.43	-15,993.92
	-10,235.52		-7,120.69	-13,287.27
	32,759.16		7,419.98	17,495.71

	2023 1-6	2022	2021	2020
	-0.61			
	258.18			
	-			
	698.84			
	152.52			

-

	2.21		
	862.68		

	2023.6.30/2023 1-6	2022.12.31/ 2022	2021.12.31/ 2020	2020.12.31/ 2020
	2.12			
	1.77			
	28.12%			

2

3

4

						2023	6	30	
	76.59	2011	9	1		102.39		2021	7
12	25.20%		51.68	2015	12	29		48.20%	

5

		281,090.91	370,195.65	
311,864.09	172,264.16			15,991.66
16,523.93	847.58	4,796.15		

6

14.39% 10.87% 7.85% **9.88%**

7

	74.89%	86.09%	68.20%
65.66%			
2023	75.77%		

1

72,418.02	66,672.49
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69,101.98	78,880.07		21.64%	18.91%
23.08%	27.03%			
		2,233.07	2,167.89	
3,927.83	3,894.55		2.79%	2.92%
5.03%	4.45%			

62,403,630

7.62%

10.07%

2

2023 3 6

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2023 7 13

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2023 8 27

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2025

30.5

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18.38%

2020~2022

10.28%

2020 ~2022

10,501.15 /

10,000.00 /

2020 ~2022

9,445.37 /

3

4

5%

A

1.00

	88,888,890	
124,807,260		25.23%
	30%	44,444,445
	62,403,630	
44,444,445	62,403,630	

	2023	3	7		4.50	/
	20				A	
80%		20		=		20
/		20				

$$P1=P0-D$$

$$P1=P0/(1+N)$$

$$P1=(P0-D)/(1+N)$$

P1			P0			D			
N									
2023	4	25	2022			2022			
			2022	12	31	494,685,819			
10			1.00						
49,468,581.90									
2023	6	19							
			4.50 /			4.40			
/	P1=P0-D=4.50 / -0.10 / =4.40 /								

12

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2023 7 13

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7 14 2023

2023 8 27

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2023 3 23 2023

2023 3 24

2019

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2023

2023 3 7

20 A

80% 2022

2023

4.50 /

4.50

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888

021-23180000

021-23187700

A

海通证券股份有限公司关于为海通证券股份有限公司公开发行对象发行 A 股股票之

对象发行 A 股股票之

刘

2023 年 8 月 28 日

刘

张卫东

2023 年 8 月 28 日

保荐业务负责人签名：

姜诚君

姜诚君

2023 年 8 月 28 日

法定代表人签名：

姜诚君

